

DCS/AMAL/JR/1723/2020-21

April 27, 2020

The Company Secretary,
NALIN LEASE FINANCE LTD.
 Ground Floor, Gandhi Nursing Home Building,
 Dr. Gandhi Road, Sabarkantha,
 Himatnagar, Gujarat, 383001

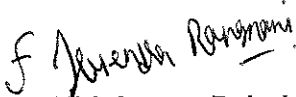
Dear Sir/Madam,

Subject: Listing of 32,96,180 Equity Shares of Rs. 10/- each bearing distinctive no. 3262001 to 6558180 issued pursuant to the Scheme of Amalgamation of Ameer Finance Ltd, Gandhi Shroff Services Private Ltd, Nalin Services Ltd and Nalin Consultancy Services Ltd with Nalin Lease Finance Ltd.

We refer to your various letters and emails together with the relative enclosures & would advise that the Exchange is pleased to grant approval to the listing application made by the company seeking permission for its aforesaid securities to be dealt in on this Exchange. You are advised to submit the following documents:

- Listing approval obtained from National Stock Exchange, if applicable.
- Confirmation letters from CDSL and / or NSDL about crediting the above mentioned shares to the respective beneficiaries account.
- Confirmation from RTA in respect of dispatch of shares issued in physical form.

Yours faithfully,



Nitinkumar Pujari
 Senior Manager